

SAM**STANSBERRY ASSET MANAGEMENT****Your Investment Team**
stansberryam.com

Austin Root
Chief Investment Officer

As Chief Investment Officer, Austin is responsible for the development and management of investment strategies across all SAM portfolios.

Prior to joining SAM, Austin was the Director of Research at Stansberry Research and the portfolio manager for the company's flagship portfolio products, Stansberry Portfolio Solutions.

Austin co-founded and ran North Oak Capital, a New York-based hedge fund that received a strategic investment from Julian Robertson and Tiger Management. He also held senior investment positions at SAC Capital Advisors and Soros Fund Management. Austin began his career at the Blackstone Group.

Austin has experience investing across asset classes, including public equities, derivatives, venture capital, private equity, real estate, and fixed-income securities.

He earned an MBA from Stanford Graduate School of Business, and a BS in Commerce from the University of Virginia.



Michael Joseph, CFA
Deputy Chief Investment Officer,
Vice President

Michael is a Vice President and Deputy Chief Investment Officer at Stansberry Asset Management. His duties include sourcing investment opportunities and conducting ongoing due diligence on SAM's portfolios.

Prior to joining SAM, Michael was a Senior Financial Consultant at TD Ameritrade. He was previously a Senior Analyst at PFM Asset Management, an institutional advisor focused on investment-grade fixed income investments.

Michael holds an MBA from the University of California, Davis and a BA from San Francisco State University. He earned the Chartered Financial Analyst (CFA) charter in 2017. He is a member of the Practice Analysis Working Body of the CFA Institute.



Mario Valente, CFA
Deputy Chief Investment Officer

Mario is a Deputy Chief Investment Officer at SAM. He is responsible for sourcing and monitoring positions across the firm's strategies, while also serving as a principal spokesperson for the team's investment philosophy with clients.

Prior to joining SAM, Mario was the Director of Investment Grade Research at Zazove Associates, and a Senior Credit Analyst at Sandelman Partners. He started his career at Citadel.

Mario holds a BA in Economics from Stanford University. He has also completed graduate level coursework at Massachusetts Institute of Technology. Mario earned the CFA charter in 2011.

SAM**STANSBERRY ASSET MANAGEMENT****Your Investment Team***stansberryam.com***Vincent Dolce****Trader & Senior Analyst**

Vincent is a Trader and Senior Analyst at Stansberry Asset Management. His duties include executing trades for SAM portfolios, providing research support to the CIO, and monitoring the market as well as portfolio positions.

Prior to joining SAM, Vincent was a Data Analyst at Sculptor Capital Management (F.K.A. Och-Ziff Capital Management). Vincent began his career as an Asset Servicing Analyst at Goldman Sachs.

He earned a BS in Business Management, concentrating in Finance, from Babson College. He lives and works in New York City.

**Jacob Abrams****Senior Investment Analyst**

Jacob is a Senior Investment Analyst at Stansberry Asset Management. He is responsible for sourcing investment opportunities through fundamental research and analysis, as well as monitoring existing investments across SAM's portfolios.

Prior to joining SAM, Jacob was an Analyst at Stansberry Research, primarily specializing in small and mid-cap growth opportunities and contributing to a range of products including Stansberry Venture Value and Stansberry's Investment Advisory. He was previously an Analyst with the Special Situations & Risk Arbitrage group at Berenberg Capital Markets.

Jacob holds a BS in Management and a Master of Finance degree, both from the A.B. Freeman School of Business at Tulane University.

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As a founding member of Stansberry Asset Management, Eamonn joined as COO prior to launch and oversees most aspects of SAM's day-to-day operations including the trading of client portfolios.

Prior to joining SAM, Eamonn was a head trader for multiple early-stage hedge funds, most notably Sabretooth Capital which was an event-driven fund that grew to manage \$1 billion in assets. He was responsible for all trading and built the operations to support portfolios that invested in asset classes including equities, derivatives, credit, commodities, and interest rates.

He began his career at Deutsche Bank in the sales and trading operations group on the distressed credit desk and earned a BS in Finance from Boston College.

When not working, Eamonn can be found at home in suburban New York with his wife and two young daughters or on the golf course practicing for an amateur competition.



Eamonn O'Brien
Chief Operating Officer

"No matter how much I trust our products and admire our analysts, I would advise every single subscriber of Stansberry Research to hire a money manager..."

Investing successfully is extremely time-consuming work, and it can be emotionally challenging — even confounding. At every turn, your most basic human instincts will prevail upon you to do the very worst thing, at the very worst moment.

Stansberry Asset Management use the investment research from Stansberry Research and employ our basic investment strategies. I want to provide you with the opportunity to hire an investor who will guide your assets using our research to manage what I believe is the single most important challenge you face — managing your assets in a world of wild volatility, technological upheaval, growing social unrest, and incredibly unstable currency values."

-Porter Stansberry, Founder of Stansberry Research

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