



STANSBERRY ASSET MANAGEMENT

All-Weather

What is All-Weather?










The **All-Weather portfolio strategy** offered by Stansberry Asset Management, LLC ("SAM") is designed for clients seeking a portfolio with less correlation to the stock market. All-Weather aims to produce superior risk-adjusted returns through the full investment cycle with an added emphasis on capital preservation.

All-Weather is an actively-managed strategy. We will be opportunistic – shifting to capitalize when market conditions change, and also actively moving to protect our clients from market drawdowns.

The Benefits of Low Correlation

Low correlation is meant to shelter your portfolio from stock market volatility. Correlation measures how assets move in relation to each other. If your investments have a high correlation to the stock market, they will basically move in lockstep with each other. In other words, you are on the stock market roller coaster ride.

We aim to reduce portfolio risk by looking for opportunities across several low correlation asset classes.

 Precious metals	 Transformational medicine	 Merger arbitrage
 Real estate	 Event driven	 Special situations
 Soft commodities	 Distressed debt	 Hard commodities

Based on our metrics, All-Weather has been less risky and less volatile than the broader market since the inception of the strategy.

Standard Deviation	All-Weather: 6.6% S&P 500: 12.9%	Beta Coefficient	All-Weather: 0.5 S&P 500: 1.0	Maximum Drawdown	All-Weather: -13.3% S&P 500: -33.9%
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data as of 12/31/21

About SAM

SAM is an SEC-registered investment adviser. We have a fiduciary duty to our clients and invest assets on a discretionary basis using the core investment philosophies of Stansberry Research to guide investing decisions for clients with portfolios of \$500,000 or more. We blend investment ideas from Stansberry Research with our own to create holistic portfolios that are optimized to help our clients reach their unique financial goals.

Our aim is to be the best option for investors that value Stansberry Research and want to maintain that connection while working with a professional money management company. If you would like to learn more about SAM and our approach to investing, we'd be delighted to speak with you.

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